Kenneth M. Kozlowski, D.C., P.A. 4200 4<sup>th</sup> Street North St. Petersburg, FL 33703 727-823-7308

### PATIENT CASE RECORD

PLEASE ANSWER ALL QUESTIONS AS ACCURATELY AS POSSIBLE

DA	T	

REFERRED BY:

FOR OFFICE USE ONLY
#
DR.
BY:
INS:

NAME	AGE:
ADDRESS	CITY:STATE:ZIP:
TELEPHONE NO:	CELL NO:
BIRTHDATE: SEX: M F	MARITAL STATUS: S M D W
E-MAIL:	
EMPLOYER:	ADDRESS:
EMPLOYER'S TELEPHONE NO:	JOB TITLE:
NAME OF SPOUSE:	NO. OF CHILDREN
	ADDRESS:
What is your Major Complaint?	
What relieves the pain?	
If condition was the result of any accident, DATE OF ACC	CIDENT:
This condition is due to: A) Auto Accident B) Work Injur	ry C) Other Accident D) Unknown Cause E) Illness
If (C) please describe:	
Which activities aggravate your condition?  A) Standin  E) Bending  Have you had any prior chiropractic treatment? (Please Describe)	g F) Lifting G) Twisting H) Coughing
Past Ilinesses and dates	Present Medications (prescription & non-prescription)
Previous X-rays of areas injured:	
Previous operations and dates	Nutritional Supplements
1	1
2	2
3.	3.

#### SYMPTOM SURVEY

12) GENERAL SYMPTOM	fS: (Circle as ma	any as apply)			18) MIDBACK: (Circ	cle as many a	s apply)		
_	3) Irritability	C) Fatigue	D) Depre	ssion	A) Pain		1) Left	2) Right	3) Both
E) Loss of Sleep F	) Tension	G) PMS	H) Jaw P	ain	Pain Level:		1) Mild	2) Moderate	3) Severe
13) HEAD: (Circle as man	y as apply)				Pain Type:		1) Sharp/S	Stabbing	3) Dull Ache
A) Headache 1	) Mild	2) Moderate	3) Severe	•	B) Muscle Spas	m	1) Left	2) Right	3) Both
NO. 2010 CONTRACTOR OF THE PARTY OF THE PART	123456)		,		19) CHEST: (Circle		pply)		
	) Sharp	2) Dull	· · · · · · · · · · · · · · · · · · ·	,	A) Deep Chest F	Pain	1) Left	2) Right	3) Both
	) Constant	2) Intermittent			Pain Level		1) Mild	2) Moderate	3) Severe
	) Back of head		2) Tomple		C) Pain around		1) Left	2) Right	3) Both
200 and 100 an		2) Forehead	3) Temple		D) Shortness of			r Heartbeat	
	) Right Side	5) Left Side	6) Behind	Eyes	20) ABDOMINAL SY	MPTOMS: (C	5.0.2.2		
	C) Memory Los	,	•		A) Pain		1) Mild	2) Moderate	3) Severe
	F) Double Visio		itivity to Lig	ght	B) Nervous Ston	nacn	C) Nausea		
	I) Hearing Loss	J) Ring	ing in Ears		E) Constipation H) Indigestion		F) Diarrhe		rourn
14) NECK: (Circle as man	y as apply)				21) LOWBACK: (Circ	cle as many a	I) Loss of A	фреше	
A) Pain	1) Left Side	2) Right Side	3) Bot	th	A) Upper Lumba		1) Left	2) Right	3) Both*
Pain Level:	1) Mild	2) Moderate	3) Sev	vere	B) Lower Lumba		1) Left	2) Right	3) Both*
Pain Increased by:	1) Forward Mov	ement 2) Bac	kward Mo	vement	C) Sacroiliac Pai		1) Left	2) Right	
	3) Rotate head	ieft 4) Rota	ate head rig	ght	D) Muscle Spasi		1) Left	2) Right	3) Both* 3) Both
	5) Bend neck le	eft 6) Be	nd neck rig	ght	*Lowback Pain I		1) Left	2) Moderate	
	uscle Spasm	D) Grinding/G			22) HIPS AND LEGS			L/ NIOUEI Ale	, o, oavere
15) SHOULDERS: (Circle			9		A) Pain in Buttoo		1) Left	2) Right	3) Both
A) Pain in Joint	1) Let		3) Bot	th	Pain Level:		1) Left	2) Moderate	,
B) Pain Across Should			3) Bot		B) Pain in Hip Jo	pint	1) Left	2) Right	3) Both
		, ,			Pain Level:		1) Left	2) Moderate	
C) Limitation of Moven	•		3) Bot		C) Pain Down Le	eq	1) Left	2) Right	3) Both
D) Tension	1) Let	t 2) Right	3) Bot	th	Location:		1) Front	2) Back	3) Side
16) ARMS: (Circle as man					Pain Radiates	s to:	1) Knee	2) Calf	3) Foot
A) Pain in Upper Arm	1) Lef	, ,	3) Bot	th	D) Numbness De	own Leg	1) Left	2) Right	3) Both
B) Pain in Elbow	1) Lef	t 2) Right	3) Bot	th	Location:		1) Front	2) Back	3) Side
C) Pain in Forearm	1) Let	t 2) Right	3) Bot	th	E) Pins & Needle	es in Legs	1) Left	2) Right	3) Both
D) Pins & Needle in Ar	,	t 2) Right	3) Bot	th	Location:		1) Front	2) Back	3) Side
E) Pins & Needles in F	orearm 1) Lef	t 2) Right	3) Bot	th	F) Knee Pain Le	9	1) Left	2) Right	3) Both
F) Numbness in Arm	1) Let	t 2) Right	3) Bot	th	G) Cramps		1) Left	2) Right	3) Both
G) Numbness in Fores	arm 1) Lef	t 2) Right	3) Bot	th	23) FEET: (Circle as	many as app	• •		
17) HANDS: (Circle as ma	iny as apply)				A) Ankle Pain		1) Left	2) Right	3) Both
A) Pain in Wrist	1) Let	t 2) Right	3) Bot	th	B) Swollen Ankle	е	1) Left	2) Right	3) Both
B) Pain in Hand	1) Let	, ,	3) Bol		C) Foot Pain		1) Left	2) Right	3) Both
C) Pins & Needles in h			3) Bot		D) Numbness of	Feet	1) Left	2) Right	3) Both
D) Numbness in Hand			3) Bot		E) Swollen Feet		1) Left	2) Right	3) Both
					F) Cramps		1) Left	2) Right	3) Both
GASTRO-INTESTIO		JWING WHI ENIO-URINARY	UH TUL		HAD AND UNDE				EADO MOST
Constipation		requent Urination			th Blood Pressure	Chest	Pains	EYES Eye F	-EARS-NOSE
Diarrhea	P	sinful Urination		-	w Blood Pressure	***************************************	nic Cough	Earac	
Digestive Problems Stomach Pain	***************************************	ifficulty Starting L			rvious Heart Trouble		alty Breathing		ischarge
Stomach Pain Vomiting of Blood	*	nability Control Ur Hood in Urine	ine		rvious Stroke	- Control of the Cont	ent Colds ng of Blood	-	ng in Ears
Gall Bladder Trouble	-	led Wetting	_		amps - Backache	Allerg			Discharge Bleeds
Hemorrhorids		idney Infection	_	***************************************	cessive Flow	GENE	RAL	Sinus	Trouble
SIGN	-	rostate Trouble NUSCLES & JOIN	rrs –		t Flashes egular Cycles		nt Loss		ult Swallowing
Bruising		oot Problems			in Intercourse		usness ional Problems	Approximation of the last of t	eness na
Boils		wollen Joints	_	Pa	in Menstrustion	Diabe			
Dryness	H	lemia		Va	ginal Discharge				
DATE OF LAST: Spinel	Exam		Blood Te	est		Dhuminal E.			Chart V
	-					Physical Ex	- F1		Chest X-ray

Urine Test

Eye Exam

\_Dental X-ray

Spinal X-ray

#### POWER OF ATTORNEY, MEDICAL RELEASE, ASSIGNMENT OF BENEFITS

POWER OF ATTORNEY TO ENDORSE CHECKS AND/OR TO SIGN ANY PIECE OF PAPER WHICH WILL ENHANCE OR EXPEDITE PAYMENT TO PROVIDER FOR SERVICES RENDERED, INCLUDING BUT NOT LIMITED TO A RELEASE OF MEDICAL RECORDS AND ASSIGNMENT OF BENEFITS/AUTHORIZATION TO PAY.

Know by all these present that: The undersigned has made, constituted and appointed, and by these presents does hereby make, constitute and appoint Kenneth M Kozlowski, DC, PA and any of his duly authorized agents and employees as and to be the undersigned's true and lawful attorney for and in the undersigned's name, place and stead to endorse any and all checks, drafts or money orders are made payable for services which have been made by Kenneth M Kozlowski, DC, PA, at the request or with the knowledge and approval of the undersigned and/or the maker of the check, draft, or money order.

Furthermore, the undersigned allows Kenneth M Kozlowski, DC, PA or any of his agents to sign any paper that will be necessary to enhance, expedite and/or allow payment to said provider. This may include affidavits of non-ownership of vehicles, insurance forms and other statements.

The undersigned by these presents does give and grant the said Kenneth M Kozlowski, DC, PA as attorney the full power and authority to do and perform all and every act whatsoever requisite and necessary to be done in and about the premises as fully to all intents and purposes as the undersigned might or cold do to personally present insofar as the endorsing and cashing of said checks are concerned as well as any other document.

#### MEDICAL RELEASE

A photocopy of this document shall be sufficient to authorize any person having records of medical treatment, services, or supplies pertaining to me to release true copies of same to Kenneth M Kozlowski, DC, PA or any insurer providing coverage to me in connection with the processing of any claim for benefits made by me or by the assignee herein. A photocopy of this document shall be as binding as an original signature page.

The undersigned does hereby ratify and confirm any and all actions taken by the said attorney in accordance with this special power and which the said attorney shall do or cause to be done by virtue of these presents.

#### ASSIGNMENT OF BENEFITS

I,	hereby authorize my insurance company to			
(Name of Insured/Patient) make medical benefits payments otherwise payable to me for services rendered by Kenneth M Kozlowski, DC, but not to exceed the charges of those services, payable to and mailed directly to:				
4200 4 <sup>t</sup>	ozlowski, DC, PA  h Street N. urg, FL 33703			
Furthermore, I hereby IRREVOCABLY ASSIGN to Kenneth M Kozlowski, DC, PA the rights and benefits under any policy of insurance, indemnity agreement, or any other collateral source as defined in Florida Statutes for any service and/or charges provided by Kenneth M Kozlowski, DC, PA.				
IN WITNESS WHEREOF the und	ersigned has hereunto set their hands,			
this day of	, 20			
Patient's Signature	Patient's Name (Please Print)			

4200 4<sup>th</sup> Street North St. Petersburg, FL 33703 Telephone (727) 823-7308 Fax (727) 521-0237

#### PATIENT CONSENT FORM

Our Notice of Privacy Practices provides information about how we may use and disclose protected health information about you. You have the right to review our Notice before signing this Consent. The terms of our Notice may change. If we change our Notice, you may obtain a revised copy by contacting our office.

You have the right to request that we restrict how protected health information about you is used or disclosed for treatment, payment, or health care operations. We are not required to agree to this restriction, but if we do, we shall honor that agreement.

By signing this form, you consent to our use and disclosure of protected health information about you for treatment, payment, and health care operations. You have the right to revoke this Consent, in writing, signed by you. However, such a revocation shall not affect any disclosures we have already made in reliance on your prior Consent. The Practice provides this form to comply with the Health Insurance Portability and Accountability Act of 1996 (HIPAA).

Restrictions  **Please tell us with whom we <u>may not</u> discuss your protected health information**  (Ex. ex-spouse (name), in-laws (name(s), children (name(s).				
**Please tell us with whom we <u>may</u> discuss your protected health information** (Ex. spouse (name), children (name(s), friend, relatives, or caregivers (names).				
**Non-sensitive messages or appointment reminders:  May we leave a message at your home using practitioner's/practice's name? Yes {} No {}  May we leave a message at your work using practitioner's /practice's name? Yes {} No {}  May we send practice information, and or patient appreciation communications? Yes {} No {}				
I understand that protected health information may be disclosed or used for the treatment, payment, or health care operations. I consent to such disclosers as permitted by law.				
I fully understand and accept / decline (please circle one) the information of this Consent.				
Patient/Guardian Signature  Date				
Print Name of Person Signing				

If someone other than the patient is signing, are you the legal guardian Yes { } No { }

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# ACKNOWLEDGMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

I acknowledge that I was provided of the Notice of Privacy Practices and that I have read them or declined the opportunity to read them and understand the Notice of privacy Practices. I understand that this form will be placed in my patient chart and maintained for six years.

By checking the lines below, I authorize being contacted for appointment reminders by (check all that apply):

Mail: at email address
Telephone numbers:
By voicemail:
By text message:
By Facebook address:
By checking the lines below, I authorize being contacted for birthday greetings or promotions about t practice by ( check all that apply):  Mail: at email address
Telephone numbers:
By voicemail:
By text message:
By Facebook address:
By checking the lines below, I authorize the doctor to personally discuss with me products that may bene my health or condition
Patient name (please print)  Date
Signature of Patient, Guardian or Patient's legal representative
THIS FORM WILL BE PLACED IN THE PATIENT'S CHART AND MAINTAINED FOR SIX YEARS.
List below the names and relationships of people to whom you authorize the Practice to release PHI.

4200 - 4th Street North, St. Petersburg, FL 33703

## Electronic Health Records Intake Form

	This	form complies with CMS	S EHR incentive pro	gram requiren	ents	
Name:						
Email address:						<del></del>
Preferred method of c	ommunicatio	on for patient re	eminders (Ci	rcle one):	Email / F	Phone / Mail
OOB: _/_/ (	Gender: Mal	le / Female <b>Pr</b>	eferred Lang	guage: En	glish / otl	ner:
Smoking Status (Circl	e one): Every	Day Smoker / (	Occasional Sr	noker / Fo	rmer Smo	oker / Never Smoke
~ · · · · · · · · · · · · · · · · · · ·	e one). Every	Buy Smoker / V	occusional Si	HOKEI / I C	Timer Sinc	The fill the
Smoking Start Date: _						
omily Modical Histor	m: (Dagged on	a diamanasis in a		•	1.41	( - I - I - ( ) - )
amily Medical Histor	Father	Mother				
magnusis.	ratilei	Mother	Brother	Sister	Son	Daughter
Heart Disease						
Stroke						
Diabetes						
Cancer						
High Blood						
Pressure/Hypertension						
Ethnicity (Circle one):  Are you currently tak						
Medicatio						ce a day, etc.)
141CG1CGG1C	II I (CILIIC		one and the	140110) (111		
Do you have any medi						
Medication Name	Reac	tion	Onset Date	2	Addition	al Comments
Tahaasa ta Janii	000; 14 - 6	alimiaal ar	wy often	Trinit (Tri	4000 04:	aguing grandfor L1
I choose to decline r				y visit (1)	iese summ	iaries are ojien bian
result of the nature a	na frequency	oj entropraette	cure.)			
Patient Signature:				1	Date:	
unem signature						
For office use only						
33						
Height:	Weight:	I	Blood Pressur	e:	/ P	Pulse:

Patient's Name	Number Date						
NECK DISABILITY INDEX							
This questionnaire has been designed to give the doctor information a everyday life. Please answer every section and mark in each sec consider that two of the statements in any one section relate to you, describes your problem.	tion only ONE box which applies to you. We realize you may						
Section 1 - Pain Intensity	Section 6 – Concentration						
☐ I have no pain at the moment. ☐ The pain is very mild at the moment. ☐ The pain is moderate at the moment. ☐ The pain is fairly severe at the moment. ☐ The pain is very severe at the moment. ☐ The pain is the worst imaginable at the moment.	☐ I can concentrate fully when I want to with no difficulty. ☐ I can concentrate fully when I want to with slight difficulty. ☐ I have a fair degree of difficulty in concentrating when I want to. ☐ I have a lot of difficulty in concentrating when I want to. ☐ I have a great deal of difficulty in concentrating when I want to. ☐ I cannot concentrate at all.						
Section 2 Personal Care (Washing, Dressing, etc.)	Section 7—Work						
☐ I can look after myself normally without causing extra pain. ☐ I can look after myself normally but it causes extra pain. ☐ It is painful to look after myself and I am slow and careful. ☐ I need some help but manage most of my personal care. ☐ I need help every day in most aspects of self care. ☐ I do not get dressed, I wash with difficulty and stay in bed.	☐ I can do as much work as I want to. ☐ I can only do my usual work, but no more. ☐ I can do most of my usual work, but no more. ☐ I cannot do my usual work. ☐ I can hardly do any work at all. ☐ I can't do any work at all.						
Section 3 – Lifting	Section 8 – Driving						
<ul> <li>☐ I can lift heavy weights without extra pain.</li> <li>☐ I can lift heavy weights but it gives extra pain.</li> <li>☐ Pain prevents me from lifting heavy weights off the floor, but I can manage if they are conveniently positioned, for example on a table.</li> <li>☐ Pain prevents me from lifting heavy weights, but I can manage light to medium weights if they are conveniently positioned.</li> <li>☐ I can lift very light weights.</li> <li>☐ I cannot lift or carry anything at all.</li> </ul>	<ul> <li>☐ I drive my car without any neck pain.</li> <li>☐ I can drive my car as long as I want with slight pain in my neck.</li> <li>☐ I can drive my car as long as I want with moderate pain in my neck.</li> <li>☐ I can't drive my car as long as I want because of moderate pain in my neck.</li> <li>☐ I can hardly drive my car at all because of severe pain in my neck.</li> <li>☐ I can't drive my car at all.</li> </ul>						
Section 4 – Reading	Section 9 – Sleeping						
□ I can read as much as I want to with no pain in my neck. □ I can read as much as I want to with slight pain in my neck. □ I can read as much as I want with moderate pain. □ I can't read as much as I want because of moderate pain in my neck. □ I can hardly read at all because of severe pain in my neck. □ I cannot read at all.	☐ I have no trouble sleeping. ☐ My sleep is slightly disturbed (less than 1 hr. sleepless). ☐ My sleep is moderately disturbed (1-2 hrs. sleepless). ☐ My sleep is moderately disturbed (2-3 hrs. sleepless). ☐ My sleep is greatly disturbed (3-4 hrs. sleepless). ☐ My sleep is completely disturbed (5-7 hrs. sleepless).  Section 10 – Recreation						
Section 5-Headaches  ☐ I have no headaches at all. ☐ I have slight headaches which come infrequently. ☐ I have slight headaches which come frequently. ☐ I have moderate headaches which come infrequently. ☐ I have severe headaches which come frequently.	<ul> <li>☐ I am able to engage in all my recreation activities with no neck pain at all.</li> <li>☐ I am able to engage in all my recreation activities, with some pain in my neck.</li> <li>☐ I am able to engage in most, but not all of my usual recreation activities because of pain in my neck.</li> <li>☐ I am able to engage in a few of my usual recreation activities</li> </ul>						

☐ I have headaches almost all the time.

living disability.

(Score\_

x 2) / (

Scoring: Questions are scored on a vertical scale of 0-5. Total scores and multiply by 2. Divide by number of sections answered multiplied by

10. A score of 22% or more is considered a significant activities of daily

Sections x 10) =

%ADL

Reference: Vernon, Mior. JMPT 1991; 14(7): 409-15

☐ I can hardly do any recreation activities because of pain in my

because of pain in my neck.

Comments

☐ I can't do any recreation activities at all.

Patient's Name	NumberDate						
LOW BACK DISABILITY QUESTIONNAIRE (REVISED OSWESTRY)							
This questionnaire has been designed to give the doctor information as to how your back pain has affected your ability to manage in everyday life. Please answer every section and mark in each section only ONE box which applies to you. We realize you may consider that two of the statements in any one section relate to you, but please just mark the box which MOST CLOSELY describes your problem.							
Section 1 - Pain Intensity	Section 6 – Standing						
☐ I can tolerate the pain without having to use painkillers. ☐ The pain is bad but I can manage without taking painkillers. ☐ Painkillers give complete relief from pain. ☐ Painkillers give moderate relief from pain. ☐ Painkillers give very little relief from pain. ☐ Painkillers have no effect on the pain and I do not use them.	☐ I can stand as long as I want without extra pain. ☐ I can stand as long as I want but it gives extra pain. ☐ Pain prevents me from standing more than 1 hour. ☐ Pain prevents me from standing more than 30 minutes. ☐ Pain prevents me from standing more than 10 minutes. ☐ Pain prevents me from standing at all.						
Section 2 Personal Care (Washing, Dressing, etc.)	Section 7 Sleeping						
☐ I can look after myself normally without causing extra pain. ☐ I can look after myself normally but it causes extra pain. ☐ It is painful to look after myself and I am slow and careful. ☐ I need some help but manage most of my personal care. ☐ I need help every day in most aspects of self care. ☐ I do not get dressed, I wash with difficulty and stay in bed.	<ul> <li>□ Pain does not prevent me from sleeping well.</li> <li>□ I can sleep well only by using tablets.</li> <li>□ Even when I take tablets I have less than 6 hours sleep.</li> <li>□ Even when I take tablets I have less than 4 hours sleep.</li> <li>□ Even when I take tablets I have less than 2 hours sleep.</li> <li>□ Pain prevents me from sleeping at all.</li> </ul>						
Section 3 – Lifting	Section 8 – Social Life						
<ul> <li>☐ I can lift heavy weights without extra pain.</li> <li>☐ I can lift heavy weights but it gives extra pain.</li> <li>☐ Pain prevents me from lifting heavy weights off the floor, but I can manage if they are conveniently positioned, for example on a table.</li> <li>☐ Pain prevents me from lifting heavy weights, but I can manage light to medium weights if they are conveniently positioned.</li> <li>☐ I can lift very light weights.</li> </ul>	<ul> <li>My social life is normal and gives me no extra pain.</li> <li>My social life is normal but increases the degree of pain.</li> <li>Pain has no significant effect on my social life apart from limiting my more energetic interests, e.g. dancing.</li> <li>Pain has restricted my social life and I do not go out as often.</li> <li>Pain has restricted my social life to my home.</li> <li>I have no social life because of pain.</li> </ul>						
☐ I cannot lift or carry anything at all.	Section 9 – Traveling						
Section 4 – Walking  □ Pain does not prevent me from walking any distance. □ Pain prevents me from walking more than one mile. □ Pain prevents me from walking more than one-half mile. □ Pain prevents me from walking more than one-quarter mile □ I can only walk using a stick or crutches. □ I am in bed most of the time and have to crawl to the toilet.	<ul> <li>☐ I can travel anywhere without extra pain.</li> <li>☐ I can travel anywhere but it gives me extra pain.</li> <li>☐ Pain is bad but I manage journeys over 2 hours.</li> <li>☐ Pain is bad but I manage journeys less than 1 hour.</li> <li>☐ Pain restricts me to short necessary journeys under 30 minutes.</li> <li>☐ Pain prevents me from traveling except to the doctor or hospital.</li> </ul>						

#### Section 5 -- Sitting

☐ I can sit in any chair as long as I like

☐ Pain prevents me from sitting more than 30 minutes.
☐ Pain prevents me from sitting more than 10 minutes.
☐ Pain prevents me from sitting almost all the time.
Searing: Questions are seared as a vertical scale of 0.5. Total

☐ I can only sit in my favorite chair as long as I like ☐ Pain prevents me from sitting more than one hour.

Scoring: Questions are scored on a vertical scale of 0-5. Total scores

and mult	iply by 2. D	ivide by number of sections ans	wered multiplied by
10. A sco	ore of 22%	or more is considered significant	t activities of daily
living dis	ability.		
/Coore	w 21//	Costions v 10) -	0/ A D I

#### at the present. ☐ My pain is neither getting better nor worse.

Section 10 - Changing Degree of Pain

☐ My pain is rapidly getting better.

- ☐ My pain is gradually worsening.
- ☐ My pain is rapidly worsening.

#### Comments

Reference: Fairbank, Physiotherapy 1981; 66(8): 271-3, Hudson-Cook. In Roland, Jenner (eds.), Back Pain New Approaches To Rehabilitation & Education. Manchester Univ Press, Manchester 1989: 187-204

☐ My pain fluctuates but overall is definitely getting better.

☐ My pain seems to be getting better but improvement is slow

4200 4<sup>th</sup> Street North St. Petersburg, FL 33703 Telephone (727) 823-7308 Fax (727) 521-0237

#### **Informed Consent for Chiropractic Treatment**

I hereby request and consent to the performance of chiropractic adjustments and other chiropractic procedures, including various modes of physical therapy and diagnostic X-rays, on me (or on the patient named below, for whom I am legally responsible) by Dr. Kenneth Kozlowski (doctor of chiropractic) and/or other licensed doctors of chiropractic who now or in the future work at the clinic or office listed above or any other office or clinic.

I have had an opportunity to discuss with Dr. Kenneth Kozlowski (doctor of chiropractic) and/or with other office or clinic personnel the nature and purpose of chiropractic adjustments and other procedures. I understand that results are not guaranteed.

I understand and am informed that, as in the practice of medicine, in the practice of chiropractic there are some risks to treatment, including but not limited to fractures, disc injuries, strokes, dislocations and sprains. I do not expect the doctor to be able to anticipate and explain all risks and complications, and I wish to rely upon the doctor to exercise judgment during the course of the procedure which the doctor feels at the time, based upon the facts then known to him or her, is in my best interest.

I have read, or have had read to me, the above consent. I have also had an opportunity to ask questions about its content, and by signing below I agree to the above-named procedures. I intend this consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment.

Patient Signature	Date	
Witness Signature	Date	

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#### **COVID-19 Treatment Consent Form**

Due to the desire to halt the spread of the COVID-19 virus, it has been ordered and directed that there be a temporary suspension of all elective procedures that can be delayed without undue risk to the patient as determined by you treating physician.

I hereby acknowledge and understand that there may be an increased risk that COVID-19 may be transmitted in any place of public accommodation, which includes my physician's office. I have been informed by my physician of their desire to protect their patients, staff and the community at large.

As a prerequisite to obtaining the treatment proposed, I am confirming that I have none of the current commonly known symptoms of COVID-19 (fever, cough, shortness of breath, sore throat, loss of taste and/or smell sensation) and that I have not traveled by airplane or cruise ship, in the past 14 days. Further, I have been practicing all current CDC guidelines with respect to "social distancing" and have NOT been in contact with a person who has a positive test for COVID-19 or suspected to be positive.

Patient Name: \_\_\_\_\_\_

Patient Signature: \_\_\_\_\_\_

Date: \_\_\_\_\_

Physician Name: <u>Dr. Kenneth M. Kozlowski, DC</u>

Physician Signature: \_\_\_\_\_\_

Date:

I hereby consent to the treatment proposed by my physician.

4200 4<sup>th</sup> Street North St. Petersburg, FL 33703 Telephone (727) 823-7308 Fax (727) 521-0237

#### Form Fee Sheet

The completion of informational/insurance form represents an administrative service to our patients above and beyond the provision of medical care. Recent changes in health care have resulted in tremendous increase in the volume of information requests to our practice. The time and effort involved in providing this detailed information results in significant costs. The refusal of insurance companies and requesting agencies to cover the costs requires us to institute a policy of charges (effective August 15, 2019) for the completion of the forms as follows:

#### No Charge:

- Worker's Compensation requested Disability & Work Status forms
- Auto Insurance Carrier requests for Work Status & Treatment Plans
- School Educational Disability or Limitation Forms

#### \$20.00:

- Disabled Parking Applications

#### \$50.00:

- Credit Card Deferment Forms
- Private Disability Insurance Forms
- Family Medical Leave Act (FMLA) forms

#### *\$50-\$200:*

- For any narrative report detailing diagnosis, treatment, and future medical care.
- For completion of any letter describing medical care and limitations.

Patient Name (Print)	Signature	Date

4200 4<sup>th</sup> Street North St. Petersburg, FL 33703 Telephone (727) 823-7308 Fax (727) 521-0237

### Office and Financial Policy

We have found that a clear agreement on finances BEFORE treatment begins results in fewer misunderstandings. With that in mind, we have carefully developed the following financial information. At the end of this document, you will be asked to sign an agreement and understanding of this document. You will be provided a copy for your records if requested. Please notify us if you have a change in address, phone number, or insurance.

#### APPOINTMENTS AND CANCELLATIONS:

Missed appointments are a loss for everyone! Please understand that when an appointment is made, that time is reserved especially for you. If your appointment is broken or cancelled less than 24 hours prior to the appointment time, we find it necessary to charge a fee equal to the fee allotted to that appointment time. It is your responsibility to keep or cancel your appointment, whether or not we are able to contact you for confirmation. We will be unable to reschedule appointments if you have three or more broken appointments, without the proper notice.

#### **INSURANCE:**

We will gladly file your insurance claim for you, and accept assignment of benefits. However, if the insurance company does not pay after 30 days, it will be your responsibility to pay **Kenneth M. Kozlowski, DC, PA** for all services rendered on your behalf.

#### PAYMENT:

We accept cash, personal checks, and all major credit cards at this time.

#### **PAYMENT ARRANGEMENTS:**

All services are **PAYABLE IN FULL AT TIME OF TREATMENT**, unless other arrangements are made in advance.

#### **CONCERNING INSURANCE:**

Insurance coverage is a CONTRACT BETWEEN THE PATIENT AND THE INSURANCE CARRIER. It is a benefit to the patient and should be considered only an adjunct to chiropractic treatment. It does NOT and never was INTENDED to pay for all of your chiropractic treatment. As a convenience to our patients, we will file your insurance claims with your carrier. We will determine, to the best of our ability, from your insurance company the amount of coverage for your procedure. You will be responsible for payment of your co-insurance and deductible amount. This may be collected at time of service if known or billed once insurance company makes their determination.

#### **OTHER CHARGES:**

There is a \$35.00 charge for all returned checks.

Should your account be turned over to our collection agency for non-payment, the patient is responsible for all collection / attorney fees incurred by **Kenneth Kozlowski**, **DC**, **PA**.

I have read, understand and agree with the	above information.	
Patient / Responsible Party	Witness	Date

Notifier:

### Kenneth Kozlowski, D.C., P.A. 4200 4<sup>th</sup> Street N. St. Petersburg, FL 33703

**Patient Name:** 

Identification Number:

#### Advance Beneficiary Notice of Non-coverage (ABN)

**NOTE:** If Medicare doesn't pay for the services below, you may have to pay.

Medicare does not pay for everything, even some care that you or your health care provider have good reason to think you need. We expect Medicare may not pay for the services below.

Service	Reason Medicare May Not Pay:	<b>Estimated Cost</b>
Examination	Medicare does not pay for this service.	\$80.00
20% of spinal manipulation	Medicare requires you to pay a 20% coinsurance for a spinal manipulation.	Up to \$8.16
\$203 Medical Part B Deductible	Medicare requires you to pay a \$203 deductible towards spinal manipulations.	\$233 (If not met at time of services.)
Therapy: (Cold laser, traction, electric muscle		\$15.00
stimulation)	Medicare does not cover these services.	

#### WHAT YOU NEED TO DO NOW:

- Read this notice, so you can make an informed decision about your care.
- Ask us any questions that you may have after you finish reading.
- Choose an option below about whether to receive the services listed above.

**Note:** If you choose Option 1 or 2, we may help you to use any other insurance that you might have, but Medicare cannot require us to do this.

G. OPTIONS:	Check only one box. We cannot choose a box foryou.	
billed for an official understand that if following the direct less co-pays or de OPTION 2. It was as I am response OPTION 3. It of the option	ant the <b>services</b> listed above. You may ask to be paid now, but I also want Medicare decision on payment, which is sent to me on a Medicare Summary Notice (MSN). I Medicare doesn't pay, I am responsible for payment, but I can appeal to Medicare by ions on the MSN. If Medicare does pay, you will refund any payments I made to you, ductibles.  ant the <b>services</b> listed above, but do not bill Medicare. You may ask to be paid insible for payment. I cannot appeal if Medicare is not billed.  but want the <b>services</b> listed above. I understand with this choice I am <b>not</b> ment, and I cannot appeal to see if Medicare wouldpay.	
Witness Signatur	e: Date:	
This notice gives our opinion, not an official Medicare decision. If you have other questions on his notice or Medicare billing, call <b>1-800-MEDICARE</b> (1-800-633-4227/TTY: 1-877-486-2048). Signing below means that you have received and understand this notice. You also receive a copy.		
I. Signature:	J. Date:	

CMS does not discriminate in its programs and activities. To request this publication in an alternative format, please call: 1-800-MEDICARE or email: AltFormatRequest@cms.hhs.gov.

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-0566. The time required to complete this information collection is estimated to average 7 minutes per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Baltimore, Maryland 21244-1850.

Date of Visit://	Patient:	Age:	
What brought you here today?			

Place an "X" on the
drawing below on areas
causing you pain and a
letter describing it

A = ACHE

B = BURNING

S = STABBING

N = NUMBNESS

C0 C1 C2 C3 C4 C5 C6 C7

L1 L2

L3 L4 L5 SAC L-IL R-IL

P = PINS & NEEDLES

#### **PAIN SCALE**

Please circle the number that best describes your pain

0 1 2

3 4

5 6

9 10

NONE LITTLE

**MEDIUM** 

SEVERE

|--|

Describe your past health history:
Prior Illness:
Past Hospitalizations:
Surgeries:
Medications:

Patient Signature: X\_

(DO NOT WRITE BELOW THIS LINE)

### Range of Motion

Cervical	Normal	Pain
Flexion	50	
Extension	60	
Left Lat Flex	45	
Right Lat Flex	45	
Left Rotation	80	
Right Rotation	80	
Lumbar	Normal	Pain
Flexion	60	1
Flexion Extension	60	
Extension	25	
Extension Left Lat Flex	25 25	

Health HX Notes:	
***************************************	
CWM CONTROL CO	

# INITIAL EVALUATION & MANAGEMENT

Asymmetry	Using arrows (↑ ↓ → ←) mark the misaligned vertebrae
	T1 T2 T3 T4 T5 T6 T7 T8 T9 T10 T11
	T12

Using arrows	(† \b),	mark
postural as	vmme	etrv

#### Tissue



Mark tissue abnormalities TP, LG, TN, SK, FS

TP=Trigger Points; LG=Ligaments (swollen or tender)
TN=Tendons; SK=Skin; FS=Fascial Restrictions

Kenneth M. Kozlowski, D.C., P.A. 4200 4<sup>th</sup> Street North St. Petersburg, FL 33703 727-823-7308

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On, Dur, Intens, Freq, Loc, Rad:															
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Prior TX, meds, other:															
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Achi	lles_			)ejeri	ne T	riad:				Valsalva:					
			(+)	(-)	L	R		Indication			(+)	(-)	L	R	Indication
Jackson	Distraction			+-	$\vdash$	+	nerve root compression			Bechterew Beevor's	-		-	-	sciatic disc compression abdominal muscle weakness
	Max Cerv Rot Comp					$\pm \pm$	nerve root compression nerve root compression			Minors Sign					radicular disc pain
	Cerv Comp				F	$\Box$	nerve root compression			Ely Fajersztajn	-	_	-	-	upper lumbar lesion intervertabral disc syndrome
THE RESERVE THE PERSON NAMED IN	Soto Hall Spurling's		-	+	$\vdash$	+	(cerv) (thor) vertebral trauma nerve root irritation			Nachlas					upper lumbar lesion
-	Shoulder Depress						nerve root compression			Gluteal punch	-		-		spinal lesion lumbar differentiation
									_	Goldthwaite Heel-toe walk					5th lumbar motor deficit
Libman'		(+)	(-)	-	R	(low)		ndication (high) pain threshold	-	Kemps	-	_	-		intervertebral disc rupture
	Burn's Bench		-	+	_	_	-	ingering)	1	Lasague Braggards	+-	-	-	$\vdash$	(muscle) (disc) (nerve) irritation lumbar antalgic spasm
Hoover'	s			工	-	-		alysis) (malingering)	]	Supported Adam's					lumbosacral differentiation
	M	IUSCI	LE T	EST	S			TREATME	EN T	T PLAN			openion recensor	Init	ial TX on://
Level	-	Muscle		Muscle Grade  Level of Care: (include duration and frequency of visits)											
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	Wrist	extens	ensors L: R:												
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C8 T1		er flexo													
L2 -L3	Finger abductors L: R: Specific Treatment Goals:														
L4-L5 L3-L4	Hip extensors L: R: Specific Objective Eval:														
L5-S1	5-S1 Knee flexors L: R: Specific Objective Lvai.														
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